

Adding pace to your wealth

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	33,764.16	-36.44	-0.11%
S&P 500	4,129.02	0.22	0.01%
FTSE 100	6,889.12	-26.63	-0.39%
DAX	15,215.00	-19.16	-0.13%
Nikkei 225	29,538.73	-229.33	-0.77%
Nasdaq	13,858.78	-41.4	-0.30%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	14,310.80	-524.05	-3.53%
BSE Sensex	47,883.38	-1,707.94	-3.44%
Nifty Bank	30,792.00	-1,656.05	-5.10%
Nifty Midcap 100	23,114.15	-1,391.55	-5.68%
Nifty Smallcap 100	8,084.15	-474.95	-5.55%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	75.04	0.32	0.43%
EUR/INR	89.44	0.52	0.59%
GBP/INR	103.17	0.68	0.66%
JPY/INR	0.69	0.00	0.68%
Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	4480	46	1.04%
Natural Gas	192.1	3	1.59%
Gold	46400	-193	-0.41%
Silver	66140	-843	-1.26%
Aluminium	182.9	0.65	0.36%
Copper	687	-2.85	-0.41%
Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	6,519.91	8,266.34	-1,746.43
DII	7,165.01	6,932.25	232.76
F&O			
FII Index Fut	6192.96	7933.41	-1740.45
FII Index Opt	412371.39	410417.31	1,954.08

Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	16.91	0.22	1.32%
INDIA VIX	16.50	-0.80	-4.62%
10 yrs Gsec Yield	Latest	1D Chg.	1D % Chg.
US	1.69	0.01	0.66%
India	6.01	-0.007	0.00%
Nifty Supports	S1	S2	S3
Nifty	14250	14310	14360

NIFTY 50 Companies support and Resistance			
TRADING SYMBOL	NAME OF COMPANY	S3	S2
SUNPHARMA	Sun Pharmaceutical Industries Limited	579.17	597.18
TCS	Tata Consultancy Services Limited	3,071.20	3,142.20
ASIANPAINT	Asian Paints Limited	2,513.23	2,534.12
INFY	Infosys Limited	1,342.60	1,378.80
TITAN	Titan Company Limited	1,415.55	1,458.90
UPL	UPL Limited	526.30	553.90
ICICIBANK	ICI Bank Limited	509.92	520.53
DREDDY	Dr. Reddy's Laboratories Limited	4,397.00	4,546.00
ULTRACEMCO	UltraTech Cement Limited	6,107.27	6,287.13
WIPRO	Wipro Limited	405.53	417.47
ITC	ITC Limited	197.20	201.10
IOC	Indian Oil Corporation Limited	82.12	84.43
KOTAKBANK	Kotak Mahindra Bank Limited	1,674.83	1,699.07
TECHM	Tech Mahindra Limited	975.83	996.32
HDFCBANK	HDFCBANK	1,306.47	1,329.73
ONGC	Oil & Natural Gas Corporation Limited	91.65	94.55
HINDUNILVR	Hindustan Unilever Limited	2,385.00	2,411.30
LT	Larsen & Toubro Limited	1,264.07	1,298.03
AXISBANK	Axis Bank Limited	597.55	612.10
HDFC	Housing Development Finance Corporation Limited	2,353.07	2,379.03
NTPC	NTPC Limited	94.32	96.18
HCLTECH	HCL Technologies Limited	953.37	977.28
INDUSINDBK	Indusind Bank Limited	778.00	809.50
RELIANCE	Reliance Industries Limited	1,828.98	1,864.62
BAJAJ-AUTO	Bajaj Auto Limited	3,363.15	3,421.60
BAJFINANCE	Bajaj Finance Limited	4,026.00	4,213.00
CIPLA	Cipla Limited	816.58	847.87
BAJAJFINSV	Bajaj Finserv Limited	8,563.35	8,799.60
SBIN	State Bank of India	299.38	310.97
ADANIPORTS	ADANIPORTS	645.13	690.07
COALINDIA	Coal India Limited	118.43	121.02
GRASIM	Grasim Industries Limited	1,298.32	1,332.93
BHARTIARTL	Bharti Airtel Limited	494.70	506.60
POWERGRID	Power Grid Corporation of India Limited	189.63	194.07
MARUTI	Maruti Suzuki India Limited	6,205.78	6,353.97
TATAMOTORS	Tata Motors Limited	252.70	267.80
BPCL	Bharat Petroleum Corporation Limited	380.67	391.33
HEROMOTOCO	Hero MotoCorp Limited	2,573.90	2,657.50
HINDALCO	Hindalco Industries Limited	306.73	319.17
M&M	Mahindra & Mahindra Limited	692.62	715.58
TATASTEEL	Tata Steel Limited	785.22	814.28
JSWSTEEL	JSW Steel Limited	570.00	583.70
EICHERMOT	Eicher Motors Limited	2,267.22	2,331.18

News	
Indian Equities:	Market may open on positive note
*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 46 points at the opening bell.	
*Overseas, Asian stocks edged higher on Tuesday following a muted finish overnight on Wall Street.	
Corporate News	
*Bandhan Bank: The lender said it has witnessed a 21 per cent yearly growth in loans and advances to Rs 87,054 crore as of March 31, 2021. The bank's loans and advances stood at Rs 71,846 crore as on March 31, 2020. Total deposits of Bandhan Bank grew by 37 per cent YoY to Rs 77,972 crore as against Rs 57,082 crore during the reported period.	
*Magma Fincorp: The Competition Commission of India (CCI) on Monday approved acquisition of majority shareholding in Magma Fincorp Ltd by Adar Poonawalla-controlled Rising Sun Holdings and two other individuals.	
*Prabhat Dairy: Prabhat Dairy will be delisted from BSE and NSE on April 30, while trading in its equity shares will be discontinued from April 23, the exchanges said. This comes after the company complied with the formalities for voluntary delisting of equity shares.	
*L&T Finance Holdings: L&T Housing Finance and L&T Infrastructure Finance Company are to merge with L&T Finance, all wholly-owned subsidiaries of the company. The scheme of amalgamation is effective from April 12.	
*NBCC (India): The company said it has been awarded the work order for engagement as a project management consultant (PMC) for the construction of FCIL office building at Noida, Uttar Pradesh. The project value is Rs 65.10 crore at a PMC fee of 7 per cent.	
*Texmaco Infrastructure & Holdings: CARE assigned 'A-' rating (stable outlook) to company's long term bank facilities and 'A1' rating to short term bank facilities, which factored in the company's plan to venture into real estate segment.	
*Hindustan Copper: The company closed its QIP and approved the issue price of Rs 119.60 per equity share for the issue.	
Indian Economy	
*Government authorities are now mulling a re-imposition of restrictions as the state of Maharashtra faces a surge in infections and widespread vaccine shortages. India has prohibited exports of the drug Remdesivir, used to treat Covid-19, while the streets of Mumbai were deserted.	
Global Economy	
*The greenback has retreated along with U.S. yields this month after surging to multi-month peaks on expectations that massive fiscal stimulus coupled with continued monetary easing will spur faster U.S. economic growth and higher inflation.	

NSE Indices / Sectoral Performance			
	Latest	1D Chg.	1D % Chg.
NIFTY BANK	30792.00	-1656.05	-5.10%
NIFTY IT	26727.80	-639.25	-2.34%
NIFTY METAL	4196.00	-271.30	-6.07%
NIFTY AUTO	9415.65	-507.30	-5.11%
NIFTY FMCG	34561.35	-691.75	-1.96%
NIFTY ENERGY	17,279.45	-797.7	-4.41%
NIFTY PHARMA	12,961.85	-33.5	-0.26%
NIFTY MNC	15,929.20	-530.15	-3.22%
NIFTY PSU BANK	1,988.30	-202.95	-9.26%
NIFTY SERV SECTOR	19,907.30	-793.70	-3.83%
NSE Movers and Shakers			
Top Gainers	Latest	1D Chg.	1D % Chg.
DREDDY	5,098.00	337.70	7.09%
CIPLA	907	23.95	2.71%
DIVISLAB	3,795.00	42.65	1.14%
BRITANNIA	3,814.00	16.30	0.43%
Top Losers	Latest	1D Chg.	1D % Chg.
TATAMOTORS	287.5	-30.70	-9.65%
ADANIPORTS	750	-73.60	-8.94%
INDUSINDBK	844.5	-79.15	-8.57%
BAJFINANCE	4,519.00	-353.30	-7.25%
UPL	591	-43.90	-6.91%
Indian ADR Stocks	Latest	1D Chg.	1D % Chg.
Infosys ADR	19.05	-0.49	-2.53%
Tata Motors ADR	18.82	-2.42	-11.39%
HDFC Bank ADR	69.32	-4.44	-6.02%
CICI Bank ADR	14.41	-0.96	-6.25%
Nifty Resistance	R1	R2	R3
Nifty	14440	14490	14550

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